

COVER SHEET

S.E.C. Registration Number

(Company's Full Name)

(Business Address: No. Street City / Town Province)

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Company Telephone Number

Second Wednesday of May

Regular Meeting

Amended Articles Number/Section

Total amount of Borrowings

Domestic

Foreign

Remarks = Pls. use black ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **January 11, 2021**

Date of Report (Date of earliest event reported)

2. SEC Identification Number **CS200711792** 3. BIR Tax Identification No. **006-806-867**

4. **GT Capital Holdings, Inc.**

Exact name of issuer as specified in its charter

5. **Philippines**

Province, country or other jurisdiction of
incorporation

6.

(SEC Use Only)

Industry Classification Code:

7. **43/F GT Tower International, 6813 Ayala Avenue cor. H.V. Dela
Costa Street, Makati City**

Address of principal office

1227

Postal Code

8. **(632) 8836-4500**

Issuer's telephone number, including area code

9. **N/A**

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding	Amount of Debt Outstanding
Common	215,284,587	None
Corporate Retail Bonds	-	21.9 billion
Perpetual Preferred Shares (GTPPA)	4,839,240	None
Perpetual Preferred Shares (GTPPB)	7,160,760	none

11. Indicate the item numbers reported herein:

Item 9. Other Events

On December 17, 2020, the Securities and Exchange Commission approved the amendment of Article SECOND of the Amended Articles of Incorporation of GT Capital Holdings, Inc. ("GT Capital" or the "Corporation") to allow it to provide guarantees in favor of its component companies.

The Corporation received a copy of the Certificate of the Amended Articles of Incorporation on January 11, 2021.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GT Capital Holdings, Inc.
Issuer

January 11, 2021
Date



RENEE LYNN MICHANO-ATIENZA
Vice President
Head, Legal and Compliance